



## DONATION OF SECURITIES TO THE LISE WATIER FOUNDATION

In Canada, poverty affects  
primarily women

39 %

of working women earn less  
than \$20,000 per year.\*

*Help make a  
difference*

by supporting the profes-  
sional development of local  
women.

\* Statistics Canada (2020), Distribution of em-  
ployment income of individuals by sex and work  
activity, Canada, provinces and selected census  
metropolitan areas

For this transaction to be completed, Section 1  
on Page 2 needs to be submitted as follows:

1. By email :

Lise Watier Foundation

Email : [info@fondationlisewatier.com](mailto:info@fondationlisewatier.com)

2. By mail :

Lise Watier Foundation

2170 René-Lévesque West Boulevard, Suite 201

Montreal (Quebec) CANADA H3H 2T8

3. Your broker.

The Lise Watier Foundation needs the information in  
Section 1 – **24 hours before** your broker proceeds with  
the transfer of shares.

### Lise Watier Foundation contact information

Should you have any questions or require assistance  
to complete the form please contact the Lise Watier  
Foundation by phone at **514 507-6881** or write to  
[info@fondationlisewatier.com](mailto:info@fondationlisewatier.com).

The amount of the tax receipt will be based on the  
mean value of the highest and lowest selling price  
of the securities on the date they are received by  
the Lise Watier Foundation.



ON BEHALF OF THE WOMEN WHO WILL BENEFIT FROM YOUR SUPPORT,  
WE THANK YOU FROM THE BOTTOM OF OUR HEARTS

The Lise Watier Foundation is grateful for your generosity. Your donation will support  
the Let's Start Up program, which helps local women take action and invest in a promising  
professional project that will allow them to achieve financial independence.

## SECURITIES DONATION CONFIRMATION FORM

### SECTION 1 : INFORMATION ABOUT THE DONOR *(to be completed by the donor)*

Last name : \_\_\_\_\_ First name : \_\_\_\_\_

Address : \_\_\_\_\_

City : \_\_\_\_\_ Province : \_\_\_\_\_ Postal Code : \_\_\_\_\_

Phone number : \_\_\_\_\_ Email : \_\_\_\_\_

Is the receipt issued to this person ? ☐ Yes ☐ No If not, what is the first and last name ? \_\_\_\_\_

Is the receipt issued to this address ? ☐ Yes ☐ No If not, what is the address ? \_\_\_\_\_

Name of the broker : \_\_\_\_\_ Delivery broker CUID : \_\_\_\_\_

Brokerage firm : \_\_\_\_\_

Address : \_\_\_\_\_

City : \_\_\_\_\_ Province : \_\_\_\_\_ Postal Code : \_\_\_\_\_

Phone number : \_\_\_\_\_ Fax : \_\_\_\_\_ Email : \_\_\_\_\_

Number of stocks to transfer	Title(s)	CUSIP #

Date of the stock transfer *(mm/dd/yyyy)* : \_\_\_\_\_

Signature of the donor : \_\_\_\_\_ Date *(mm/dd/yyyy)* : \_\_\_\_\_

### SECTION 2 : INFORMATION ABOUT THE LW FOUNDATION'S BROKERAGE FIRM

Broker of the Lise Watier Foundation : \_\_\_\_\_ National Financial Bank

Address : \_\_\_\_\_ 1 Place Ville-Marie, Suite 1700, Montreal (Quebec) H3B 2C1

National Financial Bank CUID : \_\_\_\_\_ NBSC Date of transmission to NFB: \_\_\_\_\_

Transfer to the Foundation's brokerage account # : \_\_\_\_\_ 1B8W46A

### SECTION 3 : CONFIRMATION THE STOCKS HAVE BEEN RECEIVED

*(to be completed by the Foundation's brokerage firm)*

Amount of stocks transferred : \_\_\_\_\_ Title(s) : \_\_\_\_\_

Value of stocks transferred : \_\_\_\_\_ Date actions received : \_\_\_\_\_ Time : \_\_\_\_\_

### TRANSFER PROCEDURES

1. Complete the above form.
2. Inform and authorize your broker to make the transfer.
3. Send the form to the Lise Watier Foundation by email at [info@fondationlisewatier.com](mailto:info@fondationlisewatier.com).
4. A representative of the Foundation will contact you to complete the required information and give the order to receive your securities to the Foundation's broker.
5. The transfer will then be made on the date specified in section 1.

Charity number : 82294 8824 RR0001